Top 7 cap goods, engineering cos bagged ₹1 trillion orders in Q3

Top seven companies in the capital goods and engineering space combined — excluding Hindustan Aeronautics — are estimated to have won more than a trillion rupees worth of new orders in the third quarter of the financial year 2025 (O3FY25).

Some of the estimated big order wins in Q3FY25 include Larsen & Toubro's (L&T's) order win from NTPC for setting up thermal power plants, which analysts estimated to be worth ₹22,000 crore.

HANDS FULL For top 7 companies

₹1.04 trillion

Order inflow expected for Q3FY25 ₹8.65 trillion

Outstanding orderbook as of 03FY25

₹1.29 trillion

Order inflow in Q3FY24

Source: Nuvama, Elara, Motilal Oswal, company disclosures

While the new order inflow was a mixed bag, analysts in

the long-run, anticipate a strong pipeline.

Data on brokerage estimated new order wins for top seven capital goods and engineering firms (excluding Hindustan Aeronautics) combined was above ₹1 trillion.

The same set of firms a year ago combined reported ₹1.29 trillion worth of order wins, however, the quarterly-reported number is not comparable, given companies do not individually disclose all orders.

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