



US tariffs may weigh on auto parts makers

Auto component exporters are expected to be one of the most affected due to the 25 per cent tariff imposed by the US. North America, including the US, accounts for nearly 32 per cent of India's auto component exports and 17 per cent of tyre exports. An Icra report indicated that India was at a disadvantage to rivals like Japan, Vietnam, and Indonesia.

SHINE JACOB

How they stack up

Auto component makers' revenue and share in US

	Revenue (₹ cr)	Share of revenue from US* (%)
Samvardhana Motherson International	113,663	18.62
Bharat Forge	15,123	42.57
Balkrishna Industries	10,447	18.24
Sona BLW Precision Forgings	3,546	39.18
Suprajit Engineering	3,277	27.85

*Also include manufacturing units by these companies in America;
Source: Capitaline; Compiled by BS Research Bureau

In fast lane

India's auto component export trend (\$ billion)

FY22	19.1	
FY23	20.1	
FY24	21.1	
FY25	23.0	

(\$7.35 bn: Share of US mkt out of \$23 bn)

Bumpy road ahead?

Tyre industry exports (₹ crore)

17% Share of US market in FY25 exports

FY22	21,178	
FY23	23,125	
FY24	23,073	
FY25	25,051	

Sources: Icra, Industry reports
Compiled by Shine Jacob
& Sameer Mulgaonkar